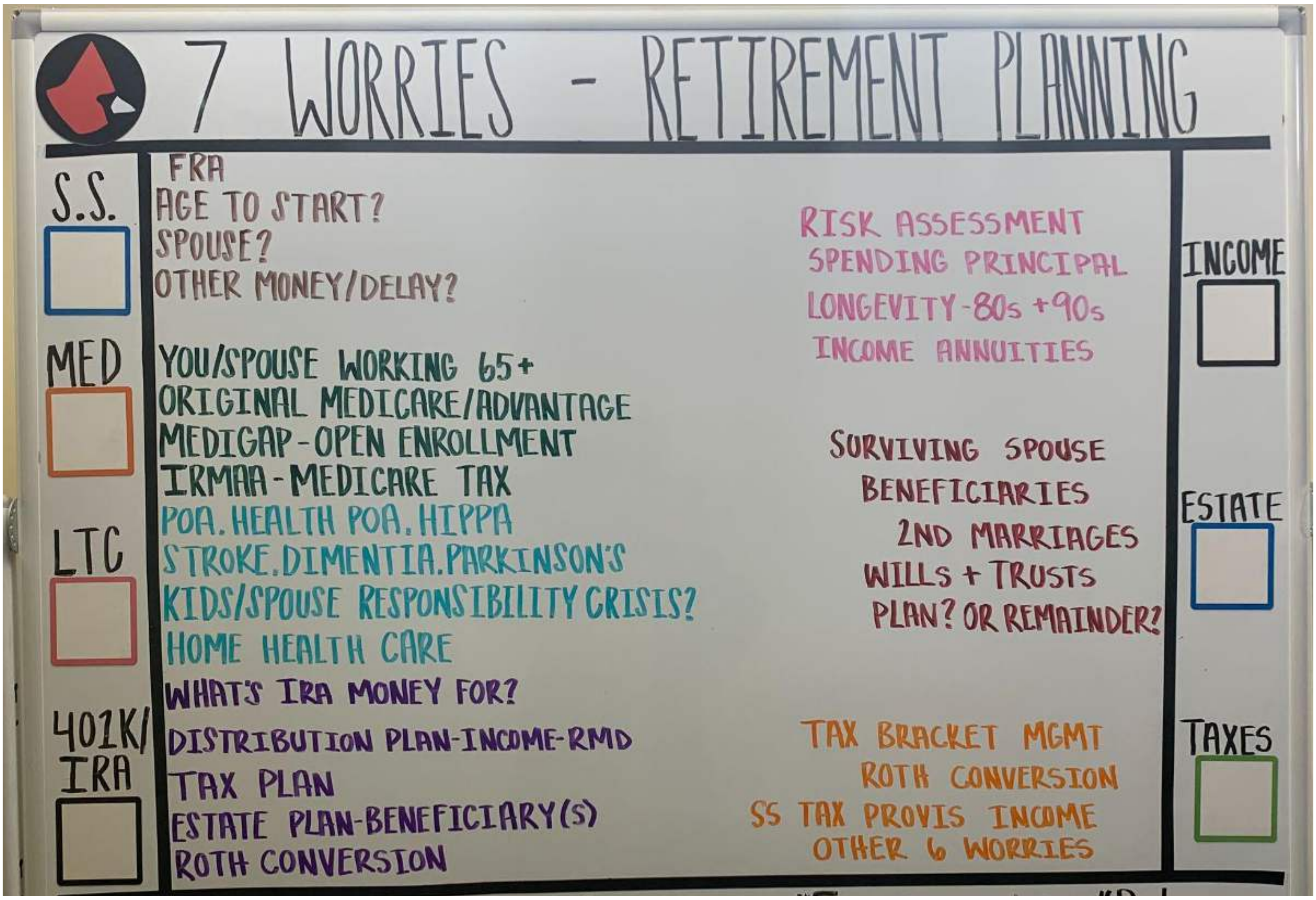
CARDINAL ADVISORS

7 Worries - Retirement Planning

In the video entitled "7 Worries-Retirement Planning" Hans and Tom elaborate on planning for retirement.



Dec 2023

Trusted Advice on Solutions for the 7 Worries

Retirement brings change. Cardinal is here to give you a roadmap to navigate these changes, especially when it comes to your money and legacy. There are 7 worries that retirees, or future retirees, come to us with for help.

1 Social Security →

2 Medicare →

3 Long Term Care →

4 IRAs, 401k, 403b →

5 Life Insurance & Estate Planning →

6 Retirement Income & Investment →

7 62+ Taxes →

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