



CARDINAL ADVISORS

Tax Problems? IRS Enrolled Agent

In the video entitled "Tax Problems? IRS Enrolled Agent" Hans and Tom use the IRS definition of an enrolled agent to discuss income taxes.

TAX PROBLEMS? IRS ENROLLED AGENT

S.S. <input type="checkbox"/>	- EARNED PRIVILEGE OF REPRESENTING TAXPAYERS BEFORE THE IRS - HIGHEST CREDENTIAL THE IRS AWARDS - TAX PREP, RETURNS FILED BY ANOTHER, LIEN REMOVAL, WAGE GARNISHMENT, LEVY RELEASE, OFFER IN COMPROMISE			INCOME <input type="checkbox"/>
MED <input type="checkbox"/>	- OBTAINS TRANSCRIPT FROM PAST YEARS - CHRIS CHERICO, EA, 919-302-0336 GUARDIANTAXSOLUTIONS.COM			ESTATE <input type="checkbox"/>
LTC <input type="checkbox"/>	CASE STUDY #1 - AGE 66 MALE - INHERITED LARGE AMOUNT FROM SISTER - NO INCOME TAX FILED FOR OVER 10 YEARS - CANT SETTLE ESTATE UNTIL ALL TAX RETURNS FILED	CASE STUDY #2 - MOTHER IS 78, DEMENTIA - NO INCOME TAX FILED FOR 5 YEARS - MOTHER DISCARDED MOST TAX PAPERS	CASE STUDY #3 - AGE 65 - FORMER TAX FILING SENIOR CENTER - 2 YEARS AMENDED RETURN - TAX TRANSCRIPT	TAXES <input type="checkbox"/>
401K/IRA <input type="checkbox"/>			CASE STUDY #4 - 75 YR OLD DAD DEMENTIA - 2022 WINNINGS NC TAX	

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Information provided is not intended as tax or legal advice and should not be relied on as such. You are encouraged to seek tax or legal advice from an independent professional.

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Enrolled Agent Information

An enrolled agent is a person who has earned the privilege of representing taxpayers before the Internal Revenue Service by either passing a three-part comprehensive IRS test covering individual and business tax returns, or through experience as a former IRS employee. Enrolled agent status is the highest credential the IRS awards. Individuals who obtain this elite status must adhere to ethical standards and complete 72 hours of continuing education courses every three years.

Enrolled agents, like attorneys and certified public accountants (CPAs), have unlimited practice rights. This means they are unrestricted as to which taxpayers they can represent, what types of tax matters they can handle, and which IRS offices they can represent clients before. Learn more about enrolled agents in [Treasury Department Circular 230](#) [PDF](#).

- [Become an enrolled agent](#)
- [Maintain your credential](#)
- [Frequently Asked Questions](#)
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