



CARDINAL ADVISORS

## Retirement Income Planning-Wade Pfau

In the video “Retirement Income Planning – Wade Pfau,” Hans and Tom speak with Wade Pfau, one of the leading experts on retirement income, to unpack key ideas that can help you plan for a secure financial future.

RETIREMENT INCOME PLANNING-WADE PFAU			
S.S.	-Ph.D. ECONOMICS PRINCETON, CFA, RICP		INCOME
<input type="checkbox"/>	PROFESSOR OF RETIREMENT INCOME AMERICAN COLLEGE FOUNDER		<input type="checkbox"/>
MED	RETIREMENT RESEARCHER RESEARCH FELLOW		ESTATE
<input type="checkbox"/>	RETIREMENT INCOME INSTITUTE		<input type="checkbox"/>
LTC	AUTHOR OF 6 BOOKS ON RETIREMENT AND OVER 60		TAXES
<input type="checkbox"/>	PEER REVIEWED ARTICLES		<input type="checkbox"/>
401K/IRA	CO-HOST, RETIRE WITH STYLE PODCAST		
<input type="checkbox"/>			
RISKS		TOOLS	
① SEQUENCE OF RETURNS-DOWN YEARS EARLY		① SPIA	
② MARKET RISK-DOWN YEAR(S)		② MYGA	
③ LONGEVITY RISK-LIVING TOO LONG		③ FIXED DEFERRED INCOME ANNUITIES	
④ UNDERSPENDING-LIVING ON MUCH LESS THAN YOU CAN		④ VARIABLE ANNUITIES	

The information and opinions contained herein are provided by third parties and have been obtained from sources believed to be reliable, however, we make no representation as to its completeness or accuracy. The information is not intended to be used as the sole basis for financial decisions, nor should it be construed as advice designed to meet the particular needs of an individual's situation. Content is provided for informational purposes only and is not a solicitation to buy or sell any products mentioned.

Sep 2025